



PUBLIC LECTURE

The London Takeover Panel – Approach to Regulation and Current Issues

Speaker: Noel Hinton

The Centre for Corporate Law and Securities Regulation at the University of Melbourne and The Australian Takeovers Panel are pleased to invite you to a free public lecture. “The London Takeover Panel – Approach to Regulation and Current Issues” presented by Mr Noel Hinton, Deputy Director General of the London Takeover Panel.

Noel Hinton was seconded to the Takeover Panel from the Bank of England in 1984. He became a permanent member of staff in 1986 and was appointed Deputy Director General in 1991. At the Bank of England he worked in the international division and banking supervision division. Since being at the Takeover Panel he has written a number of articles on takeover regulation.

Mr Hinton will speak about:

1. Background to the London Takeover Panel
2. The Panel’s approach to regulation (speed, flexibility, certainty, consultation)
3. General Principles (equality of treatment; provision of information in a timely manner; and preservation of fair markets)
4. Key Rules (advice to shareholders; mandatory bids; frustrating action)
5. The Takeover Directive (history; impact on system; and rule changes)
6. Recent Developments

DATE: Thursday 13 March 2008

TIME: 6pm - Followed by refreshments

VENUE: Lecture Theatre G08
Ground floor, Melbourne Law School,
185 Pelham Street, Carlton

RSVP: Wednesday 12 March 2008 (This is a free lecture but RSVP is required)
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A location map of the Law School can be found at:
<http://www.law.unimelb.edu.au/index.cfm?objectId=0020BD6E-B0D0-AB80-E2C4E90854229ED0>